

Track Your Progress

(submit completed form for review)

Accreditation	Event	Event Date/Time	Sub-Topics <i>accreditation, student success, policy development, institutional effectiveness</i>
Accreditation Skills For Trustees	Annual Trustees Workshop – Lake Tahoe	5/4/13 8 – 9:30 am	
Breathing Life into Standard IV	Annual Trustees Workshop – Lake Tahoe	5/4/13 9:45 – 10:45 am	
Workshop provided by Bill McGinnis	Board Retreat	10/19/13 10 – 4 pm	Standard IV - Accreditation
Board Evaluation	Event	Event Date/Time	Sub-Topics <i>roles and responsibilities, board meeting effectiveness, board/CEO relations</i>
Fiscal Responsibilities	Event	Event Date/Time	Sub-Topics <i>state and local budget management (process and procedure), advocacy, policy, collective bargaining</i>
"Can Recent Legislation & governmental Policies Affect Your District's Ability to Issue GO Bonds and Impact Future GO Bond Elections"	CCLC Annual Convention	11/22/13 9:45 – 10:45	Standard IV – Fiscal Responsibilities

Excellence in Trusteeship Program

Gary Mendez

Governance	Event	Event Date/Time	Sub-Topics <i>policy and local decision-making roles, participatory governance, collective bargaining</i>
Student Success	Event	Event Date/Time	Sub-Topics <i>accountability and institutional effectiveness, advocacy and community relations</i>
"Student Success: Vision 2020 & Beyond	CCLC Annual Convention	11/22/13 11:00 – 12:00	Student Success
"Path to Transfer: Update on Implementation of SB 1440"	CCLC Annual Convention	11/22/13 2:45 – 3:55 pm	Student Success
"Tailoring Student Success Act Implementation to Meet Underserved Student's Needs"	CCLC Annual convention	11/22/13 4:10 – 5:20 pm	Student Success
The Student Success Scorecard	Annual Trustees Workshop – Lake Tahoe	5/3/13 3:15 – 4:30 pm	

Excellence in Trusteeship Program

Gary Mendez

Brown Act	Event	Event Date/Time	Sub-Topics <i>open meeting law</i>
Brown Act Presentation , Richard Padilla, law firm of Olivarez & Madruga	Special Board Meeting	2/1/14, 11:30 am	
Ethics	Event	Event Date/Time	Sub-Topics <i>AB 1234 training, conflict of interest</i>

Excellence in Trusteeship Program – Mary Ann Pacheco

Track Your Progress

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Accreditation	Event	Event Date/Time	Sub-Topics <i>accreditation, student success, policy development, institutional effectiveness</i>
Effective Trusteeship	CCLC ET workshop	1/25/14 9-12 noon	
Ten Commandments of Effective Trusteeship	ACCT New Trustee Academy, Washington DC	2/10/14 4:00 – 5:00 pm	
Board Evaluation	Event	Event Date/Time	Sub-Topics <i>roles and responsibilities, board meeting effectiveness, board/CEO relations</i>
The Board/CEO Partnership: Making it Work	CCLC ET Workshop	1/26/14 8:15 – 9:15 am	
Fiscal Responsibilities	Event	Event Date/Time	Sub-Topics <i>state and local budget management (process and procedure), advocacy, policy, collective bargaining</i>
The Board's Role in Fiscal Policy	CCLC ET Workshop	1/25/14 3:45 – 5:00 pm	
Follow the Money: the Budget, Financial Management & Capital Projects	ACCT – Washington DC	2/10/14 11:00 – 12:00	

Excellence in Trusteeship Program – Mary Ann Pacheco

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Governance	Event	Event Date/Time	Sub-Topics <i>policy and local decision-making roles, participatory governance, collective bargaining</i>
Introduction to Roles and Responsibilities	CCLC ET Workshop	1/24/14 3:00 – 6:00 pm	
Effective Trusteeship	CCLC ET Workshop	1/25/14 9-12 noon	
Boardsmanship 101- What Every Trustee Wish They Knew from the Beginning	ACCT New Trustee Academy, Washington DC	2/10/14 9:30 – 10:30 am	
Roles & Responsibilities	ACCT New Trustee Academy, Washington DC	2/10/14 2:15 – 3:00 pm	The Role of the Board - Governance; Statutory Responsibilities; Fiduciary Responsibility; Coordinating Responsibility
Student Success	Event	Event Date/Time	Sub-Topics <i>accountability and institutional effectiveness, advocacy and community relations</i>
Effective Trusteeship	CCLC ET Workshop	1/25/14 9-12 noon	
Introduction to Major Issues: Hot Topics	CCLC ET Workshop	1/25/14 1:45 – 3:30 pm	
Moving the Needle: Outcomes, Quality & Student Success	ACCT New Trustee Academy, Washington DC	2/10/14 3:00 – 4:00 pm	
Brown Act	Event	Event Date/Time	Sub-Topics <i>open meeting law</i>

Excellence in Trusteeship Program – Mary Ann Pacheco

Introduction to the Brown Act	CCLC ET Workshop	1/26/14 9:30 – 10:30	
Update on Brown Act presented by Richard Padilla, law firm of Olivarez & Madruga	Special Board Meeting	2/1/14, 11:30 a.m.	
Ethics	Event	Event Date/Time	Sub-Topics <i>AB 1234 training, conflict of interest</i>

**New Trustee Academy
February 10, 2014**

AGENDA

9:30 a.m. – 10:30 a.m.

Orientation and Introduction

Boardmanship 101- What Every Trustee Wish They Knew from the Beginning!

Narcisa Polonio, Executive Vice President of Education, Research and Board Leadership Services, ACCT, DC

10:30 a.m. – 11:00 a.m.

Advocacy at the National Level

Jee Hang Lee, Director of Public Policy, ACCT, DC

11:00 a.m. – 12:00 p.m.

Follow the Money: the Budget, Financial Management and Capital Projects

Brad Young, CFP/CTFA, President & CEO, Maryland Financial Planners, Ltd.; Former Trustee, Frederick Community College, MD

- Key Questions You Have About the Boards Financial Oversight Role
- How to Interpret Key Financial Documents
- How to Read Financial Statements

12:00 p.m. – 12:30 p.m.

The Do's and Don'ts: Bumps in the Road, Potholes, and Driving Off the Road!

12:30 p.m. – 1:00 p.m.

Working Lunch – Continuing Boardmanship 101

He/She Who Knows the Rules Has the Power: Robert's Rules of Order and Operational Procedures

- Operating Procedures
 - By-Laws
 - The Role of the Chair
 - Committee Structure
 - Policy Governance

1:15 p.m. – 2:00 p.m.

From the Boardroom to the Front Pages: Collaboration and Respect of the Media

Excellence in Trusteeship Program

Vicky Santana

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Accreditation	Event	Event Date/Time	Sub-Topics <i>accreditation, student success, policy development, institutional effectiveness</i>
Workshop provided by Bill McGinnis	Board Retreat	10/19/13 10-4 pm	Accreditation
Excellence in Accreditation: Using Data in Pursuit of Quality	CCLC Annual Conference	11/21-23/13	Accreditation
Leading Change: Professional Development Strategies to Improve Accreditation Outcomes	CCLC Annual Conference	11/21-23/13	Accreditation
Board Evaluation	Event	Event Date/Time	Sub-Topics <i>roles and responsibilities, board meeting effectiveness, board/CEO relations</i>
Fiscal Responsibilities	Event	Event Date/Time	Sub-Topics <i>state and local budget management (process and procedure), advocacy, policy, collective bargaining</i>
Ripple Effect: Navigating Structural and Regulatory Complexities Unique to CA	CCLC Annual Conference	11/21-23/13	State and local budget management

Excellence in Trusteeship Program

Governance	Event	Event Date/Time	Sub-Topics <i>policy and local decision-making roles, participatory governance, collective bargaining</i>
Participating Effectively in District and College Governance (Scott Lay/Michelle Pilati)	Board Retreat	10/8/13 5:00 – 8:00 pm	Policy and local decision-making roles; participatory governance
Leading Change: Professional Development Strategies to Improve Accreditation Outcomes	CCLC Annual Conference	11/21-23/13	Participatory governance
Student Success	Event	Event Date/Time	Sub-Topics <i>accountability and institutional effectiveness, advocacy and community relations</i>
Tailoring Student Success Act Implementation to Meet Underserved Student's Needs	CCLC Annual Conference	11/21-23/13	Accountability and institutional effectiveness
Coloring Inside the Lines: What are the Rules Around Building and Maintaining Diversity	CCLC Annual Conference	11/21-23/13	

Excellence in Trusteeship Program

Basic Skills Program Factors Influencing Student Progression	CCLC Annual Conference	11/21-23/13	
Brown Act	Event	Event Date/Time	Sub-Topics <i>open meeting law</i>
Presentation on Brown Act given by Richard Padilla, Olivarez & Madruga	Board Study Session	2/1/14 11:30 a.m.	
Ethics	Event	Event Date/Time	Sub-Topics <i>AB 1234 training, conflict of interest</i>