

BUSINESS DIVISION

# 2022 Volunteer Income Tax Assistance (VITA)

IRS-Certified volunteers provide FREE basic income tax return preparation to qualified individuals & families who earn \$57,000 or less.

## LOCATION, DATES & TIMES

FRIDAYS WALK~IN ONLY

EL MONTE EDUCATIONAL CENTER
3017 TYLER AVENUE
EL MONTE, CA-91731
Room #103

Fridays 9:30AM ~ 11:30AM
February 4, 11 and 25
March 4, 11, 18 and 25
April 8 and 15
(Closed February 18 and April 1)



#### SEE OTHER SIDE FOR ITEMS YOU WILL NEED TO BRING.

QUESTIONS? Call the Rio Hondo College Business Division at 562~463~7359.

Please follow us on Instagram for updates @riohondocollege\_accounting

### ITEMS YOU WILL NEED TO BRING:

- Photo identification for everyone on the return
- Actual Social Security cards for you, your spouse and all dependents
- Birth dates for you and all dependents
- Wage and earnings forms (Form W-2, W-2G, 1099-R)
- Interest and Dividend Statements (Form 1099s)
- A copy of last year's Federal and State returns, if available
- Bank Routing Numbers and Account Numbers for Direct Deposit (bring actual check)
- Other relevant information about Income and Expenses:
  - Interest Statements
  - Documentation, if itemizing
  - Total paid for day care and day care provider's tax ID #

#### **IMPORTANT**

- You must bring actual Social Security cards
  - \* To file taxes on a Married Filing Joint return, both spouses must be present
  - \* While most returns can be processed, some may be more complex and need referral to more specialized preparers
  - \* Landlord and rental information if renting in California

What we **DO** prepare at our VITA sites:

- Form 1040, 1040A, and 1040EZ
- Standard and Itemized Deductions
- Earned Income Tax Credit
- Schedule A, B, C-EZ

What we **DO NOT** prepare at our VITA sites:

- Farm Income
- Form 1040NR
- Rental Property
- Schedule C, D, E, F, SE

(Business reporting a loss or has expenses more than \$5,000)

(Stock or bond investment gains or losses)



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